ACMG FEDERAL CREDIT UNION
1-800-634-9239 - www.acmgfcu.org

# Cross Account Transfer Agreement

I/we request the ability to perform cross account transfers and acknowledge that I/we understand and agree to the following terms and conditions:

- ✓ This service is protected by a PIN or password known only to the main account owners, who bear the sole responsibility to protect their password
- ✓ All account owners indemnify and hold ACMG Federal Credit Union harmless for any problems or errors arising from their request to use this service.

**Main Account #:** _____ **Primary Member's Name:** _____

**Cross Account Transfer:** _____**Add** _____ **Remove**

_____ **Access 24 Phone Banking**

- ✓ This option will allow members on the main account to transfer money to the linked account
- ✓ All owners on the main account are required to sign this agreement
- ✓ If you are not on the linked account, we cannot provide the linked account number to you

**Linked Account #:** _____ **Member's Name:** _____

_____ **Online Services**

- ✓ This option will allow members:
  - o on the main account to view the linked account and to transfer money to and from the linked account using online services
  - o on the main account to transfer money to the linked account using Access 24 Phone Banking
  - o on the linked account to transfer money to the main account using Access 24 Phone Banking
- ✓ All owners on the main account are required to sign this agreement
- ✓ All owners on the main account must be on the linked account. If they are not, contact an ACMG staff member for assistance.

**Linked Account #:** _____ **Member's Name:** _____

_____ _____ _____ _____
Main Acct Primary Member Signature Date Main Acct 1st Joint Signature Date

_____ _____
Main Acct 2nd Joint Signature Date

**ACMG Federal Credit Union Employee Use Only**:
Signatures Verified By _____ Date _____
Processed by _____ Date _____
**Audio** ____ Main acct audio has linked acct #

**Online** _____ Main acct HB has linked acct #
_____ Main acct audio has linked acct #
_____ Linked acct audio has main acct #