

# Cross Account Transfer Agreement

**Main Account #:** \_\_\_\_\_ **Primary Member's Name:** \_\_\_\_\_

**Linked Account #:** \_\_\_\_\_ **Primary Member's Name:** \_\_\_\_\_

This agreement will provide transfer options for both Access 24 Phone Banking AND Online Banking. If you are not on the linked account, we cannot provide the linked account number to you.

**Option #1: Transfer Money from Main Account to Linked Account**

Add or Delete (circle one)                      At least one Member/Owner on Main Acct Must Sign

**Option #2: Transfer Money from Main Account to Linked Account AND View Balances on Linked Account**

Add or Delete (circle one)                      All Member/Owners on Main and Linked Accts Must Sign to Add

**Option #3: Transfer Money from Main Account to Linked Account AND View Balances on Linked Account AND Transfer Money from Linked Account to Main Account**

Add or Delete (circle one)                      All Member/Owners on Main and Linked Accts Must Sign to Add  
All Member/Owners on Main Acct must be on Linked Acct

**Authorization**

I/we request the ability to perform cross account transfers and acknowledge that I/we understand and agree to the following terms and conditions:

- ✓ This service is protected by a PIN or password known only to the main account owners, who bear the sole responsibility to protect their password
- ✓ All account owners indemnify and hold ACMG Federal Credit Union harmless for any problems or errors arising from their request to use this service
- ✓ Any account owner can rescind this authorization at any time.
- ✓ Account owners bear the responsibility of notifying ACMG to remove linking authorizations in the case of ownership changes

\_\_\_\_\_  
Main Acct Signature #1                      Date                      Main Acct Signature #2                      Date

\_\_\_\_\_  
Main Acct Signature #3                      Date

\_\_\_\_\_  
Linked Acct Signature #1                      Date                      Linked Acct Signature #2                      Date

\_\_\_\_\_  
Received by                      Date                      Processed by                      Date

\_\_\_\_\_  
Audio linked    \_\_\_\_\_ Online inquiry linked                      \_\_\_\_\_  
\_\_\_\_\_  
Online Financial linked    \_\_\_\_\_ E-mail sent                      \_\_\_\_\_  
Audited by                      Date